

Refining & Petrochemicals

MIDDLE EAST

EPC TITANS

**THE TOP 30 ENGINEERING, PROCUREMENT
AND CONSTRUCTION CONTRACTORS FOR THE
DOWNSTREAM INDUSTRY IN THE MIDDLE EAST**





TOP 30 EPC CONTRACTORS

Welcome to the *Refining & Petrochemicals Middle East 2021* Top 30 EPC Contractors' listing.

The Middle East has a strong reputation in delivering mega downstream projects, over the past few decades, which have set novel insights on collaborative and complex projects that involve multiple stakeholders. For the second consecutive year, this list is prepared when the world is facing the devastating impact of Covid-19 pandemic.

In the current global economic circumstances, especially in the Covid-19 scenario, there are many deferrals of project awards. While Covid-19 has amplified the challenges facing project delivery, industry discussions reveal that deferred projects are likely to return as global economic circumstances improve.

For the last few years, the competition among the major engineering, procurement

and construction (EPC) companies related to the refining and petrochemicals manufacturing sector in the Middle East is at the top level since there are only limited number of large-scale projects in the region and all the major global players are there from around the world.

This year, we have also considered the upstream projects of the contractors since most of the operators in the region manage downstream and upstream side of the energy sector together. As most of the contractors are international players, the scope of their business outside the region was also a factor of consideration.

We have enlisted and ranked the 2021 list of Top 30 EPC Contractors not only based on the value and volume of the projects that

EPC companies have won in the Middle East region from the downstream industry. We have considered many other relevant factors as well.

We have considered the impact of the project on the regional industry, people and economy. We have also considered factors like CSR initiatives, compliance to ethical business practices, etc. The rankings in this year's list have changed notably, compared to the last year.

We take this opportunity to thank all those who have cooperated in providing data for compiling this list. Congratulations to all the organisations that have been included in this year's list!

(The images used in the listing as well as front cover are for illustrative purposes only.)

Nuberg EPC



Hydrogen Peroxide Plant
Egypt



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Nuberg EPC is a global EPC and turnkey project management company. The company offers single point responsibility solutions and services for engineering and construction of industrial plants, from concept to commissioning. Nuberg EPC has delivered over 60 turnkey projects across 32+ countries in past 20 years. The company's solutions, technology, and engineering services are known to deliver projects with best in class quality, on-time and within budget. The company is recognised as world's No. 2 EPC company for chlor-alkali and No. 1 EPC company for hydrogen peroxide and calcium chloride plants.

With in-house engineering set up of over 300,000 available man-hours, state-of-the art manufacturing facility with ASME-U certification, construction team with global experience and

Sweden-based R&D facility, Nuberg EPC offers solutions with basic engineering and process know-how either from its own intellectual property, or licensed from technology suppliers. To address chlorine issue in chlor-alkali plants, Nuberg EPC offers turnkey solutions for chlorine and derivatives and has delivered plants for stable bleaching powder, ferric chloride, chlorinated paraffin wax apart from calcium chloride. Nuberg EPC also offers EDC, VCM and PVC plants, which can use chlorine for EDC production.

Being a responsible corporate citizen, Nuberg EPC is committed to bring in world-class technologies and processes into India. Similarly, the company

No.1 EPC company

No. 1 EPC company for hydrogen peroxide

is already actively pursuing global opportunities leveraging its Indian strengths and expanding its global footprints in upcoming and adjacent sectors. Nuberg EPC is continuing its 25+ years of trend setting journey with expertise demonstration and development in futuristic areas focusing on significantly and positively impacting the lives of society in India and globally. Hydrogen - Green, Grey and Blue, 2G and 3G ethanol, water electrolysis, water soluble fertilisers, and next generation nutrients are the primary focus currently.

As one of the fastest growing EPC companies in chlor alkali/caustic soda, hydrogen peroxide, sulphuric acid and calcium chloride, and lot of other specialty chemicals, Nuberg EPC serves in the chemicals and fertilisers, energy and infrastructure, steel, nuclear, and defence industries worldwide.